

EXHIBIT 5

Heilman, Leslie C.

From: Goldberger, Jacob <jacob.goldberger@davispolk.com>
Sent: Tuesday, November 19, 2024 12:06 PM
To: Heilman, Leslie C.; Roglen, Laurel D.; Branch, Dustin P.; Vesper, Margaret; Friedman, Michelle
Cc: Carpenter, Cameron; Stern, Ethan
Subject: RE: BL - Adequate Assurance

⚠ EXTERNAL

The December locations will not be assumed by Nexus and we will be considering going-concern objections relating to those stores as moot.

Jacob Goldberger

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jacob.goldberger@davispolk.com

From: Heilman, Leslie C. <HeilmanL@ballardspahr.com>
Sent: Tuesday, November 19, 2024 12:02 PM
To: Goldberger, Jacob <jacob.goldberger@davispolk.com>; roglenl@ballardspahr.com; branchd@ballardspahr.com; Vesper, Margaret <VesperM@ballardspahr.com>; Friedman, Michelle <friedmanm@ballardspahr.com>
Cc: Carpenter, Cameron <cameron.carpenter@davispolk.com>; Stern, Ethan <ethan.stern@davispolk.com>
Subject: RE: BL - Adequate Assurance

Jacob,

Thank you. In the meantime, Jacob, please confirm that the stores listed on the December Lease Auction list have been removed from the Going Concern Sale List.

Best,
Leslie

Leslie C. Heilman

Ballard Spahr LLP
919 N. Market Street, 11th Floor
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From: Goldberger, Jacob <jacob.goldberger@davispolk.com>
Sent: Tuesday, November 19, 2024 11:47 AM
To: Roglen, Laurel D. <RoglenL@ballardspahr.com>; Heilman, Leslie C. <HeilmanL@ballardspahr.com>; Branch, Dustin P. <BranchD@ballardspahr.com>; Vesper, Margaret <VesperM@ballardspahr.com>; Friedman, Michelle

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Cc: Carpenter, Cameron <cameron.carpenter@davispolk.com>; Stern, Ethan <ethan.stern@davispolk.com>

Subject: RE: BL - Adequate Assurance

EXTERNAL

Thanks, please see attached.

Jacob Goldberger

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From: Roglen, Laurel D. <RoglenL@ballardspahr.com>

Sent: Tuesday, November 19, 2024 11:19 AM

To: Goldberger, Jacob <jacob.goldberger@davispolk.com>; heilmanl@ballardspahr.com; branchd@ballardspahr.com;

Vesper, Margaret <VesperM@ballardspahr.com>; Friedman, Michelle <friedmanm@ballardspahr.com>

Cc: Carpenter, Cameron <cameron.carpenter@davispolk.com>; Stern, Ethan <ethan.stern@davispolk.com>

Subject: RE: BL - Adequate Assurance

Jacob:

Can you send me a word version of the order?

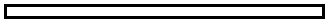
Thanks,
Laurel

Laurel D. Roglen



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From: Goldberger, Jacob <jacob.goldberger@davispolk.com>

Sent: Tuesday, November 19, 2024 8:33 AM

To: Heilman, Leslie C. <HeilmanL@ballardspahr.com>; Roglen, Laurel D. <RoglenL@ballardspahr.com>; Branch, Dustin P. <BranchD@ballardspahr.com>; Vesper, Margaret <VesperM@ballardspahr.com>; Friedman, Michelle <friedmanm@ballardspahr.com>

Cc: Carpenter, Cameron <cameron.carpenter@davispolk.com>; Stern, Ethan <ethan.stern@davispolk.com>

Subject: BL - Adequate Assurance

Importance: High

EXTERNAL

Hi Leslie, team,

With the hearing looming, just wanted to follow up on your adequate assurance objection. Nexus has supplemented their adequate assurance package and provided additional detail on the nature of the assignee and the post-close structure. Please let us know if, in connection with Nexus' previously shared information and representations, and the revised sale order that has been filed at D.I. 1153 (attached for reference), the adequate assurance portion of your objection is resolved.

I'd also note that many of the stores with outstanding cure requests are slated for December Wave lease sales and are moot for the Nexus sale. While there are still plenty remaining, the number has become slightly more manageable.

Best,

Jacob Goldberger

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Davis Polk & Wardwell LLP

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